Energy isolation verification checklist

Use alongside your site's written energy control procedure for this equipment. Every energy source must be listed and verified.

Equipment / tag no. _____ Date / time _____

Procedure reference _____ Authorised person _____

PREPARATION AND ISOLATION

All energy sources for this equipment are identified (electrical, mechanical, hydraulic, pneumatic, chemical, thermal, gravity)	☐ Yes ☐ No ☐ N/A
Affected people have been told the equipment will be shut down	☐ Yes ☐ No ☐ N/A
Equipment is shut down using the normal stopping procedure	☐ Yes ☐ No ☐ N/A
Each energy source is isolated at its energy-isolating device (not a control circuit)	☐ Yes ☐ No ☐ N/A
Each person exposed has applied a personal lock / tag	☐ Yes ☐ No ☐ N/A

STORED ENERGY AND VERIFICATION

Stored energy is released, restrained or blocked (springs, accumulators, capacitors, raised parts, trapped pressure, heat)	☐ Yes ☐ No ☐ N/A
Isolation is verified by attempting to start / operate from normal controls	☐ Yes ☐ No ☐ N/A
Absence of voltage / pressure is proven with suitable, checked test equipment where relevant	☐ Yes ☐ No ☐ N/A
Controls are returned to OFF / neutral after the verification attempt	☐ Yes ☐ No ☐ N/A

ENERGY SOURCES AND ISOLATION POINTS

Energy type	Isolation point	Locked by	Verified how

Energy type	Isolation point	Locked by	Verified how

CONFIRMATION

Verified by (signature) _____ Witness (where required) _____

General discussion aid, not a risk assessment, permit or procedure. Adapt to your site’s hazards, legal requirements and competent advice.